

PACIFIC LEGEND GROUP LIMITED (08547)

- ▶ [\(a\) placing agreement \(9 June 2023\)](#)
- ▶ [\(b\) placing agreement \(30 August 2023\)](#)
- ▶ [\(c\) subscription agreement \(9 October 2023\)](#)
- ▶ [\(d\) sale and purchase agreement \(10 November 2023\)](#)
- ▶ [\(e\) placing agreement \(17 January 2024\)](#)
- ▶ [\(f\) placing agreement \(4 March 2024\)](#)
- ▶ [\(g\) sale and purchase agreement \(13 March 2024\)](#)
- ▶ [\(h\) placing agreement \(8 August 2024\)](#)
- ▶ [\(i\) sale and purchase agreement \(23 September 2024\)](#)
- ▶ [\(j\) instruments of transfer \(21 January 2025\)](#)
- ▶ [\(k\) placing agreement \(19 March 2025\)](#)
- ▶ [Report on Unaudited Pro Forma Financial Information](#)
- ▶ [Expert Consent Letter \(SFAI\)](#)
- ▶ [Expert Consent Letter \(Rainbow Capital\)](#)
- ▶ [Letter on working capital sufficiency](#)
- ▶ [Prospectus](#)
- ▶ [Provisional Allotment Letter](#)