

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: PACIFIC LEGEND GROUP LIMITED

Stock code (ordinary shares): 8547

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 October 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 July 2018

Name of Sponsor(s): Success New Spring Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
WONG Wing Man
WONG Sui Chi
LAW Sai Kit
LAM Chun Hin

Independent Non-executive Directors
SO Alan Wai Shing
LEE Kwong Ming
CHAN Kin Sun

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capital/Nature of Interest	Number of Shares Held	Percentage of Shareholding
	Century Great Investments Limited	Beneficial interest	45,757,000	16.72%
	Ms. Wong Wing Man	Interest in an controlled corporation (Note 1)	45,757,000	16.72%
	Double Lions Limited	Beneficial interest	34,060,000	12.44%
	Mr. John Warren McLennan	Interest in controlled corporation and interest held jointly with other persons (Note 2)	34,060,000	12.44%
	Mrs. Jennifer Carver McLennan	Interest of Spouse (Note 3)	34,060,000	12.44%
	Ms. Tracy- Ann Fitzpatrick	Interest in a controlled corporation, interest held jointly with other persons (Note 2) and interest of spouse (Note 4)	34,060,000	12.44%
	Mr. David Frances Bulbeck	Interest of Spouse (Note 4)	34,060,000	12.44%
	Ms. Alison Siobhan Bailey	Interest in a controlled corporation, interest held jointly with other persons (Note 2) and interest of spouse (Note 5)	34,060,000	12.44%
	Mr. James Seymour Dickson Leach	Interest in a controlled corporation, interest held jointly with other persons (Note 2) and interest of spouse (note 5)	34,060,000	12.44%
	Mr. John Martin Rinderknecht	Interest in a controlled corporation and interest held jointly with other persons (Note 2)	34,060,000	12.44%

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Notes:

1. Century Great Investments Limited is 100% owned by Ms. Wong Wing Man, an executive Director of the Company.
2. Double Lions Limited is owned as to 40.48% by Mr. John Warren McLennan, 20.00% by Ms. Tracy-Ann Fitzpatrick, 14.88% by Ms. Alison Siobhan Bailey, 14.88% by Mr. John Martin Rinderknecht and 9.76% by Mr. James Seymour Dickson Leach (collectively, with Double Lions Limited, the "Double Lions Shareholders"). Each of the Double Lions Shareholders executed the deed of acting in concert dated 12 February 2018 confirming the existence of their acting in concert and are deemed to be interested in all the Shares owned by Double Lions Limited.
3. Mrs. Jennifer Carver McLennan is the spouse of Mr. John Warren McLennan and is deemed to be interested in the Shares held by Mr. John Warren McLennan by virtue of the SFO.
4. Mr. David Frances Bulbeck is the spouse of Ms. Tracy-Ann Fitzpatrick and is deemed to be interested in the Shares held by Ms. Tracy-Ann Fitzpatrick by virtue of the SFO.
5. Ms. Alison Siobhan Bailey and Mr. James Seymour Dickson Leach are married to each other and each of them is deemed to be interested in the Shares held by her/his spouse via Double Lions Limited by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

PACIFIC LEGEND GROUP LIMITED

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-111, Cayman Islands

Head office and principal place of business:

Units 1202-04, Level 12, Cyberport 2, 100 Cyberport Road, Hong Kong

Web-site address (if applicable):

www.pacificlegendgroup.com

Share registrar:

Cayman Islands principal share registrar and transfer office:
Conyers Trust Company (Cayman) Limited

Hong Kong branch share registrar and transfer office:
Union Registrars Limited

Auditors:

Jon Gepsom CPA Limited

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Pacific Legend Group Limited and its subsidiaries principally operate three lines of business, namely, (i) sale of home furniture and accessories; (ii) rental of home furniture and accessories; and (iii) project and hospitality services, which typically involve styling, decorating and furnishing commercial or residential properties such as hotels, serviced apartments and show flats in Hong Kong, China and the United Arab Emirates.

C. Ordinary shares

Number of ordinary shares in issue:	273,696,000
Par value of ordinary shares in issue:	HK\$0.1 per share
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: WONG WING MAN
(Name)

Title: DIRECTOR
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.