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## **PACIFIC LEGEND GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8547)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2024**

#### **POLL RESULTS OF THE ANNUAL GENERAL MEETING**

The Board is pleased to announce that all the resolutions set out in the Notice of Annual General Meeting dated 5 June 2024 were duly passed by the Shareholders by way of poll at the Annual General Meeting held on 28 June 2024 (the “AGM”).

References are made to a circular (the “Circular”) and the Notice of Annual General Meeting (the “Notice”) of Pacific Legend Group Limited (the “Company”) dated 5 June 2024. Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular and the Notice.

Two executive directors, Mr. Wong Sui Chi and Mr. Lam Chun Hin attended the AGM in person; four executive directors (Mr. John Warren McLennan, Ms. Shawlain Ahmin, Ms. Wong Wing Man and Mr. Law Sai Kit) and four independent non-executive directors (Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Lee Fung Lun and Mr. Chan Kin Sun) attended the AGM by electronic means.

As at the date of the AGM, the total number of Shares was 228,096,000 Shares, all the Shareholders of which were entitled to attend and vote for or against the resolutions at the AGM. No Shareholders were required to abstain from voting on the resolutions proposed at the AGM. In addition, there were no shares entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM according to Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The Company’s Hong Kong branch share registrar, Union Registrars Limited was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results of all the resolutions proposed at the AGM are as follows:

Ordinary resolutions proposed at the AGM*		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
1.	To receive and approve the audited financial statements and the reports of the directors and the auditor of the Company for the year ended 31 December 2023	132,329,000 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. John Warren McLennan as an executive director	41,450,000 (31.32%)	90,879,000 (68.68%)
	(b) To re-elect Mr. Wong Sui Chi as an executive director	90,879,000 (68.68%)	41,450,000 (31.32%)
	(c) To re-elect Mr. Law Sai Kit as an executive director	90,879,000 (68.68%)	41,450,000 (31.32%)
	(d) To re-elect Mr. Lam Chun Hin as an executive director	90,879,000 (68.68%)	41,450,000 (31.32%)
	(e) To re-elect Mr. So Alan Wai Shing as an independent non-executive director	132,329,000 (100.00%)	0 (0.00%)
	(f) To re-elect Mr. Chan Kin Sun as an independent non-executive director	90,879,000 (68.68%)	41,450,000 (31.32%)
	(g) To authorise the board of directors of the Company to fix the remuneration of the directors	132,329,000 (100.00%)	0 (0.00%)
3.	To re-appoint Jon Gepsom CPA Limited (formerly known as McM (HK) CPA Limited) as the auditor of the Company and authorise the board of directors of the Company to fix its remuneration	132,329,000 (100.00%)	0 (0.00%)
4.	To grant a general and unconditional mandate to the directors of the Company to allot, issue or otherwise deal with the unissued shares of the Company and to make or grant offers, agreements and options to the extent of not more than 20% of the number of issued shares of the Company	90,879,000 (68.68%)	41,450,000 (31.32%)
5.	To grant a general mandate to the directors of the Company to purchase the Company's Shares to the extent of 10% of the number of issued shares of the Company	132,329,000 (100.00%)	0 (0.00%)
6.	Conditional on the passing of resolutions numbered 4 and 5, to extend the issue mandate under resolution numbered 4	90,879,000 (68.68%)	41,450,000 (31.32%)

\* Full text of the relevant resolution is set out in the notice dated 5 June 2024 convening the AGM.

As more than 50% of the votes were cast in favour of the resolutions numbered 1, 2(b), 2(c), 2(d), 2(e), 2(f), 2(g), 3, 4, 5 and 6, the aforesaid resolutions were duly passed as ordinary resolutions of the Company.

As less than 50% of the votes were cast in favour of the resolution numbered 2(a), the resolution numbered 2(a) was not passed as an ordinary resolution of the Company.

By order of the Board  
**Pacific Legend Group Limited**  
**Wong Wing Man**  
*Executive Director*

Hong Kong, 28 June 2024

*As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi, Mr. Law Sai Kit and Mr. Lam Chun Hin as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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