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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

(1) RETIREMENT OF DIRECTORS AND CHANGE OF COMPOSITION OF BOARD COMMITTEES, (2) RESIGNATION OF COMPANY SECRETARY AND (3) CHANGE OF CHAIRMAN OF THE BOARD, CHIEF EXECUTIVE OFFICER AND AUTHORISED REPRESENTATIVE

The Board announces the following changes with effect from 28 June 2024:

- (a) Mr. John Warren McLennan has retired as an executive Director, and has ceased to be the chairman of the board, the chief executive officer, a member of the remuneration committee and the authorised representative and the compliance officer of the Company;
- (b) Ms. Shawlain Ahmin has retired as an executive Director of the Company;
- (c) Mr. Lee Fung Lun has retired as an independent non-executive Director, chairman of remuneration committee, and a member of each of audit and nomination committees of the Company;
- (d) Mr. Chan Kin Sun, an independent non-executive Director, has been appointed as chairman of remuneration committee, and a member of each of audit and nomination committees of the Company;
- (e) Mr. Tse Chun Lai has resigned as a joint company secretary of the Company; and
- (f) Ms. Wong Wing Man, an executive Director, has been appointed as the chairperson of the Board and the authorised representative of the Company.

(1) RETIREMENT OF DIRECTORS AND CHANGE OF COMPOSITION OF BOARD COMMITTEES

The board (the “**Board**”) of directors of Pacific Legend Group Limited (the “**Company**”) announces that with effect from 28 June 2024:

Mr. John Warren McLennan (“**Mr. McLennan**”) and Ms. Shawlain Ahmin (“**Ms. Ahmin**”) has retired as an executive Director and Mr. Lee Fung Lun (“**Mr. F. L. Lee**”) has retired as an independent non-executive Director (the “**Retirement**”).

The Board is not aware of any disagreement with each of Mr. McLennan, Ms. Ahmin and Mr. F. L. Lee, or any matter relating to the Retirement of the above-mentioned Directors that needs to be brought to the attention of the Shareholders and the Stock Exchange.

Following the Retirement,

- (a) Mr. McLennan ceased to be (i) a member of the remuneration committee of the Company (the “**Remuneration Committee**”); and
- (b) Mr. F. L. Lee ceased to be (i) the chairman of the Remuneration Committee, (ii) a member of each of the audit committee of the Company (the “**Audit Committee**”) and the nomination committee of the Company (the “**Nomination Committee**”).

The Board also announces, following the Retirement, Mr. Chan Kin Sun, an independent non-executive Director, has been appointed as (i) the chairman of the Remuneration Committee, (ii) a member of each of the Audit Committee and Nomination Committee.

(2) **RESIGNATION OF COMPANY SECRETARY**

The Board also announces that with effect from 28 June 2024, Mr. Tse Chun Lai (“**Mr. Tse**”) has resigned as joint company secretary of the Company (“**Joint Company Secretary**”) due to his other business engagements which require more of his attention and dedication.

Mr. Tse confirmed that he has no disagreement with the Board and there is no other matter that should be brought to the attention of the Stock Exchange or the shareholders of the Company in relation to his resignation from the positions mentioned in above.

Following the resignation of Mr. Tse, another Joint Company Secretary of the Company, Ms. Lam Wai (“**Ms. Lam**”) will remain in office and act as the sole company secretary of the Company.

The Board would like to take this opportunity to express its sincere gratitude and great appreciation to Mr. Tse for his valuable contributions to the Company during their tenures in office and wish him every success in future.

(3) **CHANGE OF CHAIRMAN OF THE BOARD, CHIEF EXECUTIVE OFFICER, AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER**

The Board also announces that, with effect from 28 June 2024:

- (a) Mr. John Warren McLennan has ceased to be the chairman of the Board, the chief executive officer, the authorised representative and the compliance officer of the Company; and

- (b) Ms. Wong Wing Man, an executive Director, has been appointed as the chairperson of the Board and the authorised representative of the Company under rule 5.24 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (“**GEM Listing Rules**”).

By order of the Board
Pacific Legend Group Limited
Wong Wing Man
Executive Director

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi, Mr. Law Sai Kit and Mr. Lam Chun Hin as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun, as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.